

Yvonne McNulty, CPA

Toledo, OH 43615 | C: 419-349-5607 | E: yvonnemcnulty@gmail.com



Bio Summary

Highly organized professional leader specializing in auditing and business advisory services. Bringing a strong foundation of technical competencies in financial reporting and analysis over multiple industries, with strong emphasis on nonprofit and healthcare organizations. Retired in July 2020 after more than 35 years of service. Continuing to seek opportunities to share expertise with exceptional nonprofit organizations as a board/committee member.

Skills

- Advising on business strategies and reporting practices
- Financial analysis and planning
- Training of clients and staff
- Team building

Experience

AUDIT PARTNER/OFFICE MANAGING PARTNER | 07/1996 to 07/2020

Plante Moran - Toledo, OH

- Collaborated to strengthen Toledo office staff recruiting, capabilities, achievements, and client satisfaction
- Established and monitored office long-term strategic plan, annual budgets, and activities
- Showcased Toledo office abilities through networking and community involvement
- Developed healthcare and not-for-profit audit practice in Cleveland office during 7-years of serving that office
- Trained, mentored, and supported high-performing teams
- Developed business networks while advancing throughout three different offices in Michigan and Ohio.
- Delivered innovative strategic business concepts to clients as an audit partner and universal business advisor.

AUDIT MANAGER | 10/1988 to 07/1996

Arthur Young/Ernst & Young (EY)/Paul Sobb & Associates - Toledo, OH

- Served as an auditor at Arthur Young at time of merger with Ernst & Whinney. Instrumental to the establishment of Paul Sobb & Associates, a spinoff from EY which served middle-market clients.

Education and Training

Walsh College of Accountancy and Business Administration - Troy, MI | Bachelor of Accountancy

Activities and Community Involvement

- Certified Public Accountant in Ohio and Michigan
- Board member Goodwill Industries of Northwest Ohio, Inc.
- Board member Toledo Public Schools Foundation
- Past board member roles include: Achievement Centers for Children, Adopt America Network, Toledo Botanical Garden, Harbor Behavioral Health, and Willis B. Boyer Maritime Museum